

# Zinc - Lithium - Gold



## CAPITAL STRUCTURE

Symbol	TSX-V:EMO
Shares Outstanding	83.6 M
Fully Diluted	124.6 M

## MANAGEMENT

**Joaquín J. Merino** (P.Geo)

*President, CEO*

**Greg Duras** CFO

**Damian Lopez**

*Corporate Secretary*

## DIRECTORS

**David Gower** (P.Geo.) *Chair*

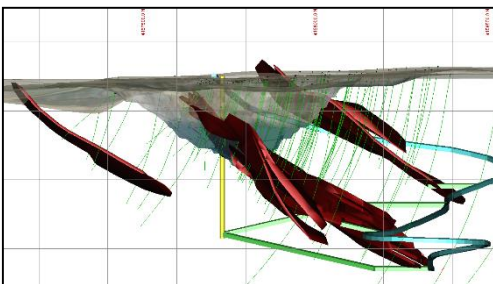
**Joaquin Merino** (P.Geo) *CEO*

**Marilia Bento**

**David Patterson**

**Colin Watt**

**Catherine Stretch**



*3D model of Aznacollar project deposits and historical Aznacollar open pit mine*

## COMPANY OVERVIEW

Emerita Resources Corp. (“Emerita or “EMO”) is engaged in the acquisition and development of mineral properties in Spain and Brazil. The commodity focus is zinc, lithium and gold. Management has spent decades with major mining companies globally and has a successful track record that includes numerous mineral deposit discoveries and subsequent project developments in North and South America, Africa and Australia.

Emerita is establishing a top tier zinc project development pipeline with a focus on jurisdictions with strong mining culture and political and legal security. Emerita also has an option to acquire a 100% interest in a lithium project located in Minas Gerais state, Brazil and holds 100% interest in 2 highly prospective gold projects in Spain. Emerita constantly reviews potential project acquisitions that could add value for its shareholders.

## ZINC PROJECTS

### AZNALCOLLAR, SPAIN

- One of world’s best undeveloped zinc deposits - past producer.
- Approx. 20 Mt @ +10% Zn+Pb open at depth based on a historical estimate.\*
- Strong community and government support for project development.
- EMO completed extensive engineering, environmental and water management studies as part of public tender process.
- Spanish court recently ruled in favor of EMO’s appeal of award of public tender for project. Four judges contend competing bid should be disqualified. EMO becomes only qualified bidder, expects successful acquisition based on legal ruling.

### PLAZA NORTE, SPAIN

- Acquiring project in Plaza Norte mining region with large Spanish partner through tender process.
- Plaza Norte historically one of top Zn mining camps with 64 Mt grading 11% zinc production.
- High grade zinc targets with potential deposits identified based on historical drilling.
- Extensive technical data bases acquired.
- Area has long mining history and previous environmental permitting.
- Glencore zinc smelter 70 km from site.
- Strong government support for the project.

(\*A qualified person (as defined in NI 43-101) has not done sufficient work on behalf of EMO to classify the historical estimate as a current mineral resource and EMO is not treating the historical estimate as current mineral resource or mineral reserve. The resource estimate is a historical estimate and should not be relied upon.)

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 *Lithium Project location, Brazil*



*Gold Nuggets found at Las Morras Project*

## LITHIUM PROJECT

- Agreement to acquire up to 100% interest in a lithium project located in Minas Gerais state, Brazil.
- Property immediately adjacent to CBL's lithium mine (CBL is Brazil's only lithium producer), 500m from property boundary to active mine.
- Mineralized pegmatite dykes similar to dykes being mined at the adjacent CBL operation have been identified on the property by EMO geologist.

## GOLD PROJECTS

### Sierra Alta

- Located in Navelgas Gold Belt, Northwestern Spain.
- Significant results including 338 g/t Au rock samples, and drill intercept of 2.08 g/t Au over 14m.
- Extensive Roman workings with high grade results in rock samples (up to 10.65 g/t Au). Archives suggest approximately 30MT mined by the Romans.

### Las Morras

- Very abundant gold occurring as large nuggets and gold grains discovered in soils in NE Extremadura Region, Spain.
- Extensive area of high gold grain concentration identified in geochem sampling on the property.
- Values of up to 3.3 g/t Au in soil, 461 g/t Au in heavy mineral concentrate (HMC) samples, and 9.8 g/t Au in rock samples.

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**Projects in Spain**  
★ Gold Projects    ◆ Base Metals



*Spodumene in Pegmatitic Dikes, Lithium project*

The scientific and technical contents of this document have been reviewed and approved by Mr. Joaquin Merino, President and Chief Executive Officer of the Company and a Qualified Person as defined by NI 43-101. This document contains certain "forward looking information" within the meaning of applicable Canadian securities legislation. Risks and uncertainties that could cause results of future events to differ materially from current expectations expressed or implied by the forward-looking statements are described in the annual report, available under its profile on SEDAR. For more information please visit the Company's website [www.emeritaresources.com](http://www.emeritaresources.com).

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